



# Connect Account(s) to QuickBooks or Quicken Quick Guide

## Introduction

This quick guide explains how to connect your First Interstate Bank account to QuickBooks® or Quicken® to automatically sync transactions. Only online versions of Quicken® and QuickBooks® connect to Corporate Online Banking (I-Corp). Desktop versions are not compatible.

# QuickBooks®

## Add Bank Account

1. Login to **QuickBooks®**.
2. On your **Dashboard**, under the **Bank Accounts** section, select **Connect Accounts**.
3. Locate and select **First Interstate Bank I-Corp Business Banking**.
4. Fill in the username and password you use to access your **Corporate Online Banking (I-Corp)** account. Click **Sign In**.
5. It will then prompt you for your **Multifactor Authentication (MFA)** answer. Click **OK**.

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The process is similar to when you are logging directly into **Corporate Online Banking (I-Corp)**.

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6. All accounts you have access to in your **Corporate Online Banking (I-Corp) login** will appear. Select the account(s) you want to connect to **QuickBooks®** and select the **type of account** from the drop-down.
7. For the account(s) you connected to **QuickBooks®**, the transactions will show for you to **review** and **categorize**.
8. For further assistance, go to the **Additional Resources** section.

# Quicken®

## Add Bank Account

1. At the top left side of the **Account Bar**, click the **+** button.
2. Locate and select **First Interstate Bank I-Corp Business Banking**.
3. Click **Next**.
4. Fill in the username and password you use to access your **Corporate Online Banking (I-Corp)** account. Click **Connect**.
5. It will then prompt you for your **Multifactor Authentication (MFA)** answer. Click **OK**.

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The process is similar to when you are logging directly into **Corporate Online Banking (I-Corp)**.

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6. All accounts you have access to in your **Corporate Online Banking (I-Corp) login** will appear. Select the account(s) you want to connect to **Quicken®** and click **Finish**.
7. Back at the **Account Bar**, select the account you just added. The transactions will show for you to **review** and **categorize**.
8. For further assistance, go to the **Additional Resources** section.

## Additional Resources

For additional assistance with questions or issues, please contact the support line for QuickBooks® or Quicken®. First Interstate Bank is limited in assisting with either vendor.

### QuickBooks®

**Support:** <https://quickbooks.intuit.com/learn-support/>

**How-to Video:** <https://quickbooks.intuit.com/ca/tutorials/why-connect-bank-accounts/>

### Quicken®

**Support:** <https://www.quicken.com/support#windows>

**How-to Video:** <https://www.youtube.com/watch?v=fWVAOsROQuw>

## Contact

Contact your Treasury Representative for any questions or assistance. You may also contact the Treasury Support Department at 855-342-3400 or [treasury.solutions@fib.com](mailto:treasury.solutions@fib.com).

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